

3. Attached as **Exhibit B** hereto is a true copy and complete copy of the Prospectus Supplement for Lehman XS Trust, Series 2005-5N, dated October 28, 2005, filed with SEC.

4. Attached as **Exhibit C** hereto is a true and complete copy of a newspaper article by David Cho entitled *Pressure at Mortgage Firm Led to Mass Approval of Bad Loans*, published by the Washington Post on May 7, 2007.

5. Attached as **Exhibit D** hereto is a true and complete copy of a newspaper article by Amir Efrati and Ruth Simon, entitled *Due-Diligence Firm to Aid New York Subprime Probe*, published by the Wall Street Journal on January 28, 2008.

6. Attached as **Exhibit E** hereto is a true and complete copy of a newspaper article entitled *How Rating Firms' Calls Fueled Subprime Mess*, published by the Wall Street Journal on August 15, 2007.


7. Attached as **Exhibit F** hereto is a true and complete copy of a magazine article entitled *Measuring the Measurers*, published by The Economist on May 31, 2007.

8. Attached as **Exhibit G** hereto is a true and complete copy of a newspaper article by Richard Beales, Saskia Scholtes & Gillian Tett entitled *Failing Grades?*, published by the Financial Times on May 16, 2007.

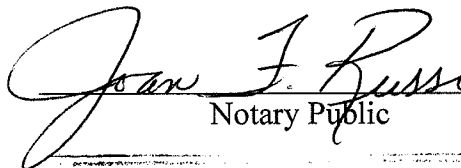
9. Attached as **Exhibit H** hereto is a true and complete copy of a newspaper article by Stephen Labaton entitled *U.S. Investigates Credit-Rating Firms: Impartiality is Questioned on Mortgage-Backed Securities*, published by the International Herald Tribune on September 28, 2007.

10. Attached as **Exhibit I** hereto is a true and complete copy of an article by Dawn Kopecki entitled *The Credit Ratings Blame Game: Congressional Hearings Raise Questions About How Credit Ratings Agencies Evaluated Mortgage Securities and Managed Potential Conflicts*, published by BusinessWeek Online on October 1, 2007.

11. Attached as **Exhibit J** hereto is a true and complete copy of a newspaper editorial entitled *Conflicts and Interests* published by the St. Louis Post-Dispatch on Oct. 31, 2007.

  
JOSHUA M. RUBINS

Sworn to before me this  
27th day of April, 2009.

  
Notary Public

